GENERAL ANNOUNCEMENT::ANNOUNCEMENT BY ASSOCIATED COMPANY, FIRST SPONSOR GROUP LIMITED

Issuer & Securities

Issuer/Manager

CITY DEVELOPMENTS LIMITED

Securities

CITY DEVELOPMENTS LIMITED - SG1R89002252 - C09

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date & Time of Broadcast

21-Feb-2020 07:52:10

Status

New

Announcement Sub Title

Announcement by Associated Company, First Sponsor Group Limited

Announcement Reference SG2002210THRS51J

Submitted By (Co./ Ind. Name)

Enid Ling Peek Fong

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

First Sponsor Group Limited ("FSGL"), an associated company, has on 20 February 2020 released an announcement relating to Issuance of S\$100 Million 3.29% Notes Due 2025 under the S\$1 Billion Multicurrency Debt Issuance Programme of FSGL - Listing and Quotation.

For details, please refer to the announcement released by FSGL on the SGX website www.sgx.com

GENERAL ANNOUNCEMENT:: ISSUANCE OF S\$100 MILLION 3.29% NOTES DUE 2025

Issuer & Securities

Issuer/Manager

FIRST SPONSOR GROUP LIMITED

Securities

FIRSTSPONS\$100M3.29%N250220 - SGXF31207016 - FNJB

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date & Time of Broadcast 20-Feb-2020 18:21:59

Status

New

Announcement Sub Title ISSUANCE OF \$\$100 MILLION 3.29% NOTES DUE 2025

Announcement Reference SG200220OTHRVSWE

Submitted By (Co./ Ind. Name)

Neo Teck Pheng

Designation

Group Chief Executive Officer and Executive Director

Description (Please provide a detailed description of the event in the box below) Please see attached.

Attachments

FSGL - MTN Series 002 - Closing Issuance Listing Announcement.pdf

Total size =10K MB

FIRST SPONSOR GROUP LIMITED

(Incorporated in the Cayman Islands on 24 September 2007) (Company Registration No. AT-195714)

ISSUANCE OF S\$100 MILLION 3.29% NOTES DUE 2025 UNDER THE S\$1,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "<u>PROGRAMME</u>") OF FIRST SPONSOR GROUP LIMITED

Further to the announcement issued on 13 February 2020, First Sponsor Group Limited (the "**<u>Company</u>**") is pleased to announce that on 20 February 2020, it issued S\$100,000,000 in principal amount of 3.29% fixed rate notes due 2025 (the "<u>Notes</u>") under its Programme.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "<u>SGX-ST</u>") for the listing and quotation of the Notes on the Official List of the SGX-ST, and the Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 21 February 2020. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Programme, the Notes, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Neo Teck Pheng Group Chief Executive Officer and Executive Director

20 February 2020 Singapore