

REPL::REPURCHASE OFFER/ ISSUER BID/ REVERSE RIGHTS::VOLUNTARY**Issuer & Securities****Issuer/ Manager**

CITY DEVELOPMENTS LIMITED

Security

CITY DEVELOPMENTS LTD NCCPS - SG1P70918864 - C70

Announcement Details**Announcement Title**

Repurchase Offer/ Issuer Bid/ Reverse Rights

Date & Time of Broadcast

05-Jun-2026 07:15:19

Status

Replacement

Corporate Action Reference

SG260512BIDSHP7K

Submitted By (Co./ Ind. Name)

Soo Lai Sun

Designation

Company Secretary

Percentage Sought (%)

10

Financial Year End

31/12/2026

Event Narrative

Narrative Type	Narrative Text
Additional Text	Please refer to the attachment pertaining to the Results of Off-Market Equal Access Offer dated 5 June 2026.

Event Dates**Record Date**

03/06/2026

Ex Date

02/06/2026

Disbursement Details

Election Period

22/05/2026 TO 03/06/2026

Existing Security Details

Cash Payment Details

Offer Price

SGD 0.78

Pay Date

11/06/2026

Attachments



[Announcement on Results of Off-Market Equal Access Offer.pdf](#)

Total size =80K MB

Related Announcements

Related Announcements

[03/06/2026 17:30:47](#)

[22/05/2026 17:18:36](#)

[12/05/2026 18:15:59](#)

OFF-MARKET EQUAL ACCESS OFFER – RESULTS OF OFF-MARKET EQUAL ACCESS OFFER

1. INTRODUCTION

The Board of Directors (the “**Board**” or the “**Directors**”) of City Developments Limited (the “**Company**”) refers to:

- (a) the letter to preference shareholders dated 22 May 2026 (the “**Letter to Preference Shareholders**”) despatched to the preference shareholders of the Company (the “**Preference Shareholders**”) in relation to the off-market purchase of non-redeemable convertible non-cumulative preference shares of the Company (the “**Preference Shares**”) in accordance with an equal access scheme (the “**Off-Market Equal Access Offer**”); and
- (b) the announcement dated 3 June 2026 issued by the Company in relation to the close of the Off-Market Equal Access Offer (the “**Close of Offer Period Announcement**”).

Unless otherwise defined, all capitalised terms used and not defined herein shall bear the same meanings given to them in the Letter to Preference Shareholders.

2. RESULTS OF OFF-MARKET EQUAL ACCESS OFFER

- 2.1** Further to the Close of Offer Period Announcement, the Company wishes to announce that the total number of Preference Shares to be purchased pursuant to the Off-Market Equal Access Offer is 24,120,733 Preference Shares, representing 100 per cent. of the Maximum Buyback Amount available under the Off-Market Equal Access Offer.
- 2.2** The Company will arrange for payment to be made to successful Accepting Shareholders in accordance with the settlement procedures set out in the Appendix to the Letter to Preference Shareholders.

By Order of the Board

Enid Ling Peek Fong
Soo Lai Sun
Company Secretaries
5 June 2026